

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

KOREA LINE CORPORATION

-----X
Chapter 15
Case No.: 11-10789 (REG)

Debtor in a
Foreign Proceeding

-----X

STIPULATION AND ORDER OF SUBSTITUTION OF COUNSEL

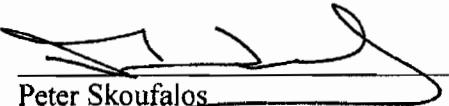
IT IS HEREBY STIPULATED AND AGREED that Brown Gavalas & Fromm LLP, 355 Lexington Avenue, New York, New York be substituted for Blank Rome LLP, 405 Lexington Avenue, New York, New York, as attorneys for Asian Friendship Limited.

Dated: New York, New York
March 4, 2011

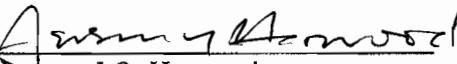
BROWN GAVALAS & FROMM LLP

BLANK ROME LLP

By:


Peter Skoufalos
355 Lexington Avenue
New York, New York 10017
Tel: (212) 983-8500
Fax: (212) 983-5946
Email: pskoufalos@browngavalas.com

By:


Jeremy J.O. Harwood
The Chrysler Building
405 Lexington Avenue
New York, New York 10174
Tel: (212) 885-5000
Fax: (212) 885-5002
Email: jharwood@blankrome.com

Incoming Attorneys for Asian Friendship Ltd.

Outgoing Attorneys for Asian Friendship Ltd.